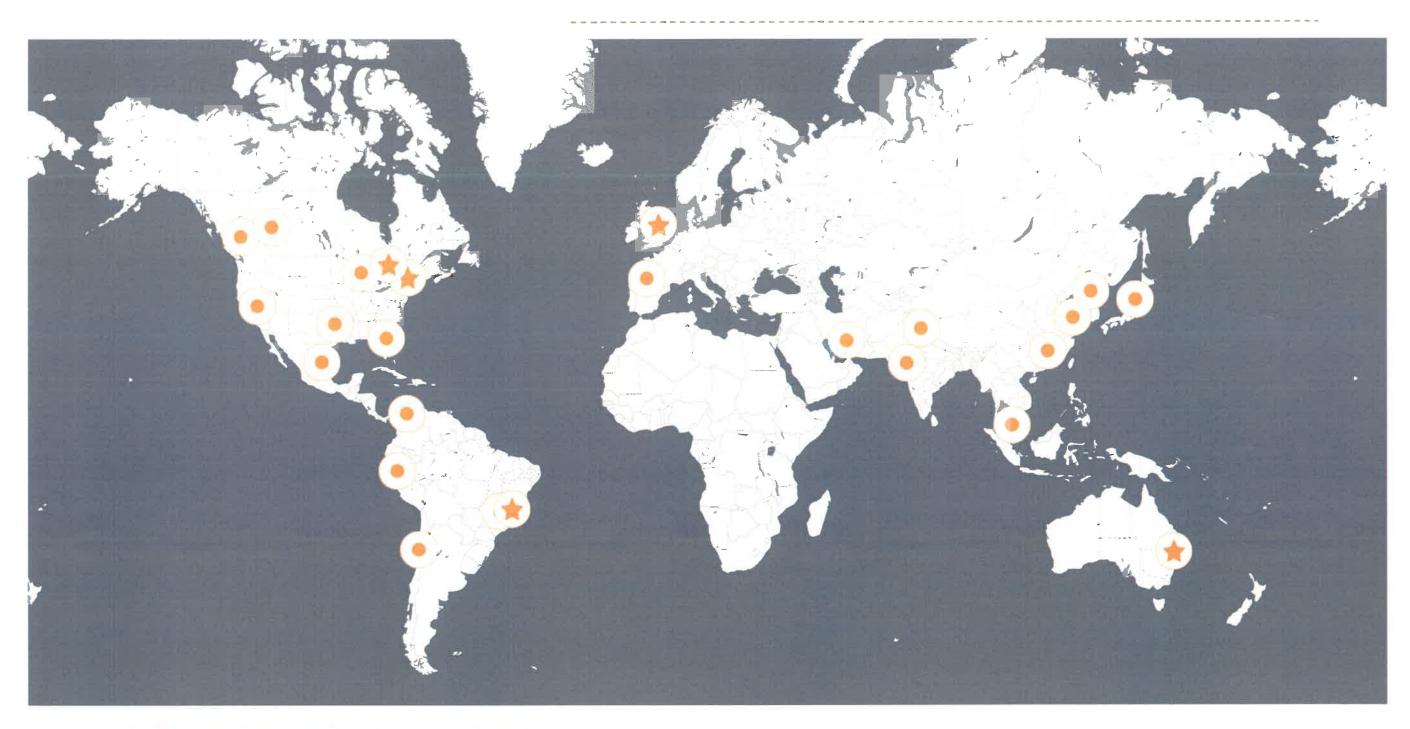


WHO IS BROOKFIELD?

- Brookfield Asset Management is one of the largest global investors of real estate
- Founded in 1899
- \$285 billion under management
- 450 million square feet of real estate invested
- 80,000 employees in 30 countries
- In negotiations to purchase Forest City
- Owns 100% of Brookfield Residential







GLOBAL PRESENCE





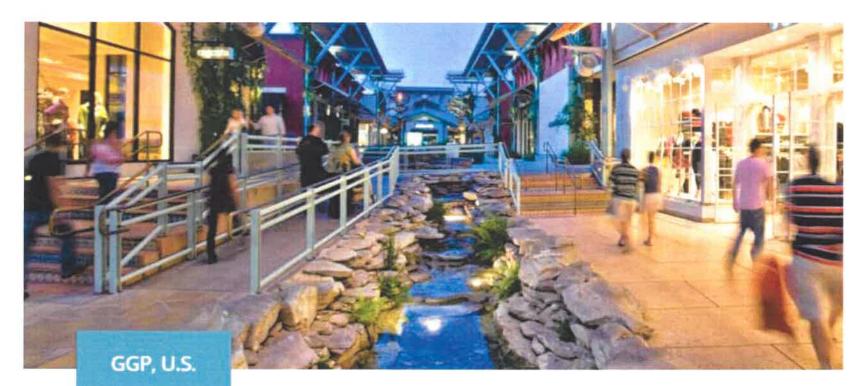


Global Office Properties









U.S. Retail Properties







WHO IS BROOKFIELD RESIDENTIAL?

- Wholly owned subsidiary of Brookfield Asset
 Management, focused on residential and mixed use developments
- Operates in 10 key North American Markets
 - San Francisco, Los Angeles, San Diego, Phoenix, Denver, Austin, Washington D.C., Calgary, Edmonton and Toronto
 - Entered San Francisco Bay Area Market in 1996
- Brookfield Residential just purchased OliverMcMillan in February 2018









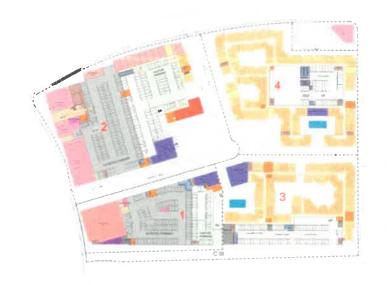
THE BEST PLACES TO CALL HOME

Boulevard in Dublin, CA 189-acre TOD mixed-use site 1,995 residential units ¼-mile from BART













Passage in San Mateo, CA 900 residential units 35,000 square feet of retail 4-mile to CalTrain Station











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