

THURSDAY, AUGUST 10, 2023 11:00 A.M. - 1:00 P.M. CITY HALL - ANNEX BREEZEWAY

Join the City Clerk's team and review your records during our Annual Records Clean-Up Day!

Here's how to participate:

- 1. Submit a completed and signed commitment form by **July 28, 2023**. **Complimentary Lunch will be provided to all participants**.
- 2.On or before August 10, 2023, organize your records to determine your department's records needs.
- 3. Submit a Records Destruction Form for approval prior to purging and shredding records.









SOUTH SAN FRANCISCO RECORDS CLEAN-UP DAY AUGUST 10, 2023 COMMITMENT FORM AND CHECKLIST

Department:

Your Name:

Contact Info:

Name of Dept. Records Coordinator:

GOAL(S) FOR CLEAN-UP DAY: CHECK ALL THAT APPLY

- O Prepare records for destruction
- O Dispose of duplicate records
- O Create a file inventory for the department
- O Prepare records for Corodata (off-site) storage
- O Review Corodata records for department
- O Email clean-up (delete unnecessary emails)

Archive records and attachments to proper

- O repository i.e., "s" shared drive or Laserfiche
- O Review and identify electronic records eligible for destruction
- O Index <u>Electronic records</u>
- Other:

Please explain below how you will accomplish these goals. Be as specific as possible.



